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Name:

ID#:

On your 2024-25 FAFSA, your or your spouse reported a rollover into an IRA or other qualified plan as a part of your 2022 Tax Return Information.

If you (the student) reported a 2022 rollover, please submit <u>one</u> of the following:

- A <u>signed</u> copy of your 2022 IRS Form 1040 submitted to the IRS, showing "ROLLOVER" next to the applicable line items, or
- A copy of your 2022 1099-R.

If your spouse reported a 2022 rollover, please submit <u>one</u> of the following:

- A <u>signed</u> copy of your spouse's 2022 IRS Form 1040 submitted to the IRS, showing "ROLLOVER" next to the applicable line items, or
- A copy of your spouse's 2022 1099-R.