

IRS Data Retrieval Tool

IRS data is available 2-3 weeks after electronically filing your taxes

1. Go to www.fafsa.gov.
Enter requested information and click “Next.”



2. Click on “Make FAFSA Corrections.”

3. Click on Financial Information Tab.

3a. Independent – Filing status should match your tax forms. Answer the 3 retrieval questions. Click the “LINK TO IRS” button.

NOTE: If you amended/refiled your taxes, you CANNOT use the transferring option. See “Get IRS Tax Return Transcript by Mail” page 4.

3b. Dependent – Parent/s and student follow instructions above.

4. Answer "OK" to the IRS disclaimers.

Leaving FAFSA on the Web

You are now leaving *FAFSA on the Web* and will be transferred to the IRS Web site to access your IRS tax information. Your FAFSA information will be saved.

Your saved FAFSA will automatically open either when you transfer your information from the IRS or choose to return to *FAFSA on the Web* from the IRS Web site. If you do not transfer your information or choose not to return to *FAFSA on the Web* from the IRS Web site, you will have to log in to open your saved FAFSA.

Click **OK** to continue. Otherwise, click **Cancel**.

If you have any questions or problems using this tool, view available [Help](#) options for assistance.

CANCEL **OK**

Message from webpage



THIS U.S. GOVERNMENT SYSTEM IS FOR AUTHORIZED USE ONLY! Use of this system constitutes consent to monitoring, interception, recording, reading, copying or capturing by authorized personnel of all activities. There is no right to privacy in this system. Unauthorized use of this system is prohibited and subject to criminal and civil penalties, including all penalties applicable to willful unauthorized access (UNAX) or inspection of taxpayer records (under 18 U.S.C. 1030 and 26 U.S.C. 7213A and 26 U.S.C. 7431).

OK

Get My Federal Income Tax Information

See our [Privacy Notice](#) regarding our request for your personal information.

Enter the following information from your 2014 Federal Income Tax Return.

First Name *	
Last Name *	
Social Security Number *	
Date of Birth *	
Filing Status *	
Address - Must match your 2014 Federal Income Tax Return.	
Street Address *	
P.O. Box (Required if entered on your tax return) *	
Apt. Number (Required if entered on your tax return) *	
Country *	
City, Town or Post Office *	
State/U.S. Territory *	
ZIP Code *	

Select the button below to exit the IRS system and return to your FAFSA.

Return to FAFSA

Submit

5. You are now on the IRS website. Enter the requested information exactly as it appears on your tax return.

Click "Submit."

6. If the IRS is able to validate your identity, your IRS tax information will display.

Click the "Transfer My Tax Information into the FAFSA" box and the "Transfer Now" buttons.

2

The information below is your tax information that will help you answer some of the questions on the FAFSA.

	My Tax Information	FAFSA Question Numbers
Tax Year	2015	
Name(s)		
Social Security Number	***-**-****	
Filing Status	Single	Question 34 on the FAFSA
Type of Tax Return Filed		Question 33 on the FAFSA
Adjusted Gross Income		Question 36 on the FAFSA
Income Earned From Work		Question 39 on the FAFSA
Income Tax		Question 37 on the FAFSA
IRS Exemptions		Question 38 on the FAFSA
Education Credits	\$0	Question 44a on the FAFSA
IRA Deductions and Payments	\$0	Question 45b on the FAFSA
Tax-Exempt Interest Income	\$0	Question 45d on the FAFSA
Unfunded IRA Distributions	\$0	Question 45e on the FAFSA

7. Your IRS information has been transferred onto your FAFSA.

DO NOT CHANGE ANYTHING LABELED
"Transferred from IRS."

STUDENT

Student Financial Information

☒ You have successfully transferred your 2015 IRS tax information.
Your IRS tax information has been successfully transferred into this FAFSA. Questions that were populated with tax information will be marked with "Transferred from the IRS."

What income tax return did you file for 2015? **Transferred from the IRS**

IRS 1040A or 1040EZ ☒

What was your adjusted gross income for 2015? This amount is found on IRS Form 1040A-line 21 or 1040EZ-line 4.
\$.00 **Transferred from the IRS**

Your income earned from working (wages, salaries, tips, etc.) in 2015 was transferred from the IRS. This amount is found on IRS Form 1040A-line 7 or 1040EZ-line 1.
\$.00 ☒ ******

As of today, are you a dislocated worker?
☒ No

PREVIOUS NEXT

****The IRS does not transfer the wage amount.
Wage amount is found on your W2 in Box 1.**

Do not leave any boxes blank.

8. Click "Agree."
Click "Sign." If
Click "Submit My FAFSA Now."

If you are a dependent student, your parent
will also need to follow the steps above.

Sign & Submit

☒ Application was successfully saved.

[VIEW OR PRINT YOUR FAFSA INFORMATION](#)

Are you a preparer?
☐ Yes ☒ No

Student Signature

Student's Social Security Number

Student's last name

Student's date of birth

READ BEFORE PROCEEDING

By signing this application electronically using your Federal Student Aid PIN, username and password, and/or any other credential or by signing a signature page and mailing it to us, YOU, THE STUDENT, certify that you:

1. will use federal and/or state student financial aid only to pay the cost of attending an institution of higher education,
2. are not in default on a federal student loan or have made satisfactory arrangements to repay it,
3. do not owe money back on a federal student grant or have made satisfactory arrangements to repay it,
4. will notify your school if you default on a federal student loan, and
5. will not receive a Federal Pell Grant from more than one school for the same year.

I, the student, agree to the terms outlined above.
☒ Agree ☐ Disagree

[SIGN](#)

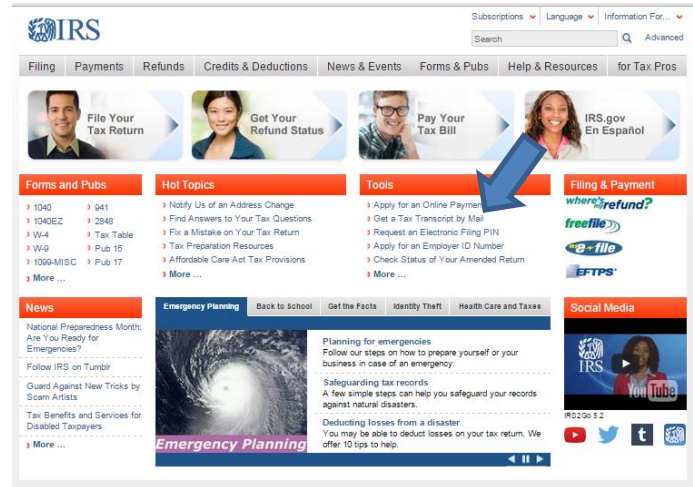
PREVIOUS [SUBMIT MY FAFSA NOW](#)

- You will receive an email notice from the FAFSA processing center when your record has been processed.
- Black Hawk College will receive your record within 2 weeks.
- **IMPORTANT!** You will need to check your BHC email for details.

YOU ARE DONE!

Get IRS Tax Return Transcript by Mail

Go to www.irs.gov
Click on
“Get a Tax Transcript by Mail”



Welcome to Get Transcript

You can get various [transcript types](#) online or through the mail. The method you used to file your return and whether you have a refund or balance due, affects when a [current year transcript](#) is available. **Note:** If you need a photocopy of your return, you must use [Form 4506](#).

Get Transcript ONLINE



What You Need

To register and use this service, you need:

- your [SSN](#), date of birth, filing status and mailing address from latest tax return,
- access to your email account,
- your credit card number or account number from an auto loan, mortgage, home equity loan **or** home equity line of credit, and
- a mobile phone with your name on the account.

What You Get

- View, print or download your transcript
- [Transcript types](#) available online
- Username and password to return later

Get Transcript by MAIL



Get Transcript by Mail [en Español](#)

What You Need

To use this service, you need your:

- [SSN](#) or [Individual Tax Identification Number \(ITIN\)](#),
- date of birth, and
- mailing address from your latest tax return

What You Get

- Transcripts arrive in 5 to 10 calendar days at the address we have on file for you
- [Transcript types](#) available by mail

Visit our [frequently asked questions \(FAQs\)](#) for more information.

CAUTION: We never call or send email or text messages asking you to provide information or log in to obtain a transcript or update your profile. Visit [report phishing](#) for instructions if you are unsure about the authenticity of any "unsolicited" communication you receive, other than US mail, claiming to be from the IRS.